

**POLICY**



Approved: April 26, 2012  
Approved Revision:

## **Eau Claire Community Foundation Public Disclosure Policy**

Requirement: Published on our website.

The Eau Claire Community Foundation will make available for public inspection the last three years of its tax documents, including Internal Revenue Service Forms 990, 990-T (if applicable), and the Community Foundation's application for tax exemption, IRS Form 1023. If the request for any of these documents is made in person, the requested documents will be provided on the day of the request, if possible. If the request is in writing (including e-mail), copies will be provided within 30 days of the request. The requestor will be charged a reasonable fee for the cost of copying, plus postage. Additionally, some of these documents are available on Guidestar.org. Please call 715-552-3801 or e-mail [info@eccfwi.org](mailto:info@eccfwi.org) for more information. Audited financial statements and investment performance reports are below.

The Eau Claire Community Foundation (ECCF) does not provide financial benefits of any sort to third party participants in the gift planning process including, but not limited to, attorneys, financial advisors, and estate planners.