



	ECCF	National Commercial Donor Advised Fund	Private Foundation
Highest charitable tax deduction	✓	✓	
Donate complex gifts	✓		✓
Give locally, across U.S. and abroad	✓	✓	✓
Exclusive opportunities to learn, leverage and lead	✓		
Personalized service and local knowledge	✓		
Support for your strategic grantmaking	✓		
Impact investment option	✓		✓
No excise tax or regulatory requirements	✓	✓	
No annual filing requirements	✓	✓	
No minimum payout	✓	✓	
Maintain current investment manager (\$250,000)	✓		

The Eau Claire Community Foundation is a **tax-exempt 501(c)(3) organization**. Donations to its funds are immediately tax deductible to the extent allowable by law. **In addition, we offer a thorough knowledge of community needs and can serve as a partner in philanthropy for your clients.***

A **Donor Advised Fund**, our most popular option, allows clients to receive an immediate charitable tax deduction and then take the time they need to decide which nonprofit organizations will receive grants from their donations.

We can accept **complex gifts**, including publicly traded (or closely held) securities, business interests, oil/gas/mineral/timber rights, real estate, life insurance, gifts through wills, and retirement plan assets.

We can also structure **charitable options**, like a supporting organization, that allow for the donation of business holdings and the ability to hire staff.

“What we found at the Eau Claire Community Foundation was *personal relationships, community knowledge, responsible investment, flexibility, and help in meeting our giving goals.*”

- Tim and Denise Pabich, *Fundholders, Pabich Trust Fund 2004*

* ECCF encourages donors to visit with their financial and legal advisors to determine which charitable giving strategies are best for them. We are available to work with you and your clients to fulfill personal, financial, and charitable wishes.