



# LAC COURTE OREILLES LEGACY FUND

Protecting & Preserving Big & Little LCO Forever!

## PARTNERSHIP STRATEGY

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### Partnership

LCOFI partnered with the Eau Claire Community Foundation (ECCF) and established the Lac Courte Oreilles Legacy Fund. The Legacy Fund was established for the purpose of providing funding for the protection, preservation and restoration of the water quality of Lac Courte Oreilles. As the Legacy Fund grows, it will support the work of the Lac Courte Oreilles Foundation, Inc. and the Courte Oreilles Lakes Association.

### Investment Strategy

ECCF carefully stewards the charitable funds entrusted to it. It prudently invests its charitable funds so that they may strengthen the community for current and future generations.

The ECCF Board of Trustees is responsible for the oversight and management of the ECCF investment portfolio. The ongoing work is carried out by the Investment Committee.

The objectives of the Investment Committee include:

- To preserve and enhance earning power by pooling ECCF's financial assets
- To produce favorable total returns when compared to Policy benchmarks
- To maximize value with a prudent level of risk and reasonable distribution
- To generate a steadily growing stream of income and to maintain and enhance the principal of the assets by aiming for consistent returns through all market cycles

The ECCF manages over \$22 million in assets and has distributed over \$14.5 million in grants since its establishment in 1997. Working together, we will preserve and enjoy our clean and beautiful lakes for generations.