

## CHARITABLE FUNDS

# Make a difference with your Charitable IRA

Annually, people age 70½ and older can transfer up to \$100,000 from individual retirement accounts (IRAs) to charity—without incurring federal income taxes today or estate and income taxes in the future.

## Eau Claire Community Foundation

**Meeting ever-changing community needs.**

IRA transfers to the Eau Claire Community Foundation address a broad range of current and future needs. Eau Claire Community Foundation evaluates all aspects of community well-being—arts and culture, community development, education, environment, health and human services—and awards strategic grants to select projects and programs.

**Purpose:** *advances the core mission of Eau Claire Community Foundation*

**Amount:** *any amount qualifies; a named fund is available for gifts of \$10,000 or more*

### Field of Interest Fund

**Connecting personal values to high-impact opportunities.**

IRA transfers to Field of Interest Funds allow you to target gifts to causes you care about: arts and culture, education, environment, food and shelter, and more. Eau Claire Community Foundation awards grants to community organizations and programs addressing your specific interest area.

**Purpose:** *specific field of community interest consistent with the mission of Eau Claire Community Foundation*

**Amount:** *any amount qualifies; a named fund is available for gifts of \$10,000 or more*

- |  |   |
|--|---|
| <input type="checkbox"/> Arts and Culture Fund | <input type="checkbox"/> Community Development Fund |
| <input type="checkbox"/> Education Fund        | <input type="checkbox"/> Environment Fund           |
| <input type="checkbox"/> Health Fund           | <input type="checkbox"/> Human Services Fund        |
| <input type="checkbox"/> Other _____           |   |

### Designated Fund

**Helping local organizations thrive.**

IRA transfers to Designated Funds allow you to support the good work of a specific nonprofit organization—a senior center, museum or any qualifying nonprofit charitable organization.

**Purpose:** *support one or more qualifying nonprofit organization(s)*

Organization(s) \_\_\_\_\_

**Amount:** *any amount qualifies; a named fund is available for gifts of \$10,000 or more*

**We're happy to work with you to establish the unique charitable fund that accomplishes your financial and philanthropic goals.**

*The above funds qualify for charitable distributions from individual retirement accounts (IRAs) as outlined in Sec. 408(d)(8) of the Internal Revenue Code of 1986; others may qualify as well. Gifts to Donor Advised Funds, Supporting Organizations and most private foundations do not qualify for special charitable IRA transfers.*

