

STATEMENT OF DONOR INTENT

The **Legacy Society** of the Eau Claire Community Foundation recognizes individuals and families who have made provisions for a gift to the Foundation in their estate plan. Membership is by written confirmation of your deferred gift arrangements. Thank you for allowing the Eau Claire Community Foundation (ECCF) to assist you in carrying out your philanthropic goals.

I HAVE INCLUDED ECCF IN MY ESTATE PLAN BY INCLUDING IT IN MY:

- | | |
|--|---|
| <input type="checkbox"/> Will or Revocable Trust | <input type="checkbox"/> Gift Annuity |
| <input type="checkbox"/> Qualified Charitable Distribution | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Life Insurance Policy | |
| <input type="checkbox"/> Other: _____ | |

- The gift will be allocated: (\$ or %) _____ to an existing or to establish a Fund
(\$ or %) _____ to ECCF's Community Fund, unrestricted for Eau Claire area
(\$ or %) _____ to ECCF's Operations Fund to support ECCF's community work

- The gift should be added to an existing fund at ECCF as governed by all related agreements:
Name of fund: _____

- The gift will be used to create a new fund at ECCF:
New Fund Name: _____
Purpose: _____

Legacy Society Member

- I am undecided, but interested, call or email me regarding the Legacy Society
- I accept your invitation to become a Legacy Society Member and give you permission to use the name(s) listed below in Foundation publications
Name as it will appear in publications: _____
- The membership will remain anonymous until ECCF receives our legacy bequest
- The membership will remain anonymous, forever

Name: _____

Address: _____ Phone: _____

City/State/ZIP: _____ Email: _____

Signature: _____ Date: _____

Nonbinding Statement of Intent

Revisions approved 7/25/2019